

Form B5 (6/90)

FORM 5. INVOLUNTARY PETITION

123828

TRANSFER OF CLAIM

Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x _____, Attorney-in-Fact

Signature of Petitioner or Representative (State title)

Sergiy Buryak

Name of Petitioner

Date Signed

Name & Mailing

Richard C. Ritter, Attorney in Fact

Address of Individual

Bahnhofstrasse 26, CH-8022 Zurich

Signing in Representative

Switzerland

Capacity

x _____, Attorney-in-Fact

Signature of Petitioner or Representative (State title)

International Legal Consultants

Name of Petitioner

Date Signed

Name & Mailing

Richard C. Ritter, Attorney in Fact

Address of Individual

Bahnhofstrasse 26, CH-8022 Zurich

Signing in Representative

Switzerland

Capacity

x _____, Attorney-in-Fact

Signature of Petitioner or Representative (State title)

Clifton Melvin

Name of Petitioner

Date Signed

Name & Mailing

Richard C. Ritter, Attorney in Fact

Address of Individual

Bahnhofstrasse 26, CH-8022 Zurich

Signing in Representative

Switzerland

Capacity

PETITIONING CREDITORS

Name and Address of Petitioner

Sergiy Buryak

Apt. 236, Klinichna 23/25, Kiev, Ukraine 03110

Nature of Claim

Expense reimb., director fees
and money loaned w/ inter.

Amount of Claim

\$2,423,532

Name and Address of Petitioner

International Legal Consultants

P.O. Box 40992, Pearl Building Dubai, U.A.E.

Nature of Claim

Money Loaned, with Accrued
Interest

Amount of Claim

\$676,960

Name and Address of Petitioner

Clifton Melvin, Argosy, Burtons Lane, Chalfont St
Giles, Buckinghamshire, HP8 4BL, United Kingdom

Nature of Claim

Money Loaned, with Accrued
Interest

Amount of Claim

\$186,767

Note:

If there are more than three petitioners, attach additional sheets with the statement under
penalty of perjury, each petitioner's signature under the statement and the name of attorney
and petitioning creditor information in the format above.

Total Amount of Petitioners' Claims

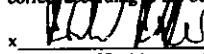
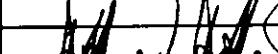
X continuation sheets attached

TRANSFER OF CLAIM		
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REQUEST FOR RELIEF		
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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<u><i>[Signature]</i></u> , Attorney-in-Fact		
Signature of Petitioner or Representative (State title) Simon Kornberg		
Name of Petitioner Richard C. Ritter, Attorney in Fact Name & Mailing Address of Individual Signing in Representative Capacity	Date Signed Bahnhofstrasse 26, CH-8022 Zurich Switzerland	
<u><i>[Signature]</i></u> , Attorney-in-Fact		
Signature of Petitioner or Representative (State title) Jon Kornberg		
Name of Petitioner Richard C. Ritter, Attorney in Fact Name & Mailing Address of Individual Signing in Representative Capacity	Date Signed Bahnhofstrasse 26, CH-8022 Zurich Switzerland	
<u><i>[Signature]</i></u> , Attorney-in-Fact		
Signature of Petitioner or Representative (State title) Forest Nominees Ltd.		
Name of Petitioner Richard C. Ritter, Attorney in Fact Name & Mailing Address of Individual Signing in Representative Capacity	Date Signed Bahnhofstrasse 26, CH-8022 Zurich Switzerland	
PETITIONING CREDITORS		
Name and Address of Petitioner Simon Kornberg 2 Jalan Puteh Jemeh, Singapore 278026	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$29,452
Name and Address of Petitioner Jon Kornberg 2A, 12 Mount Kellet Road, The Peak, Hong Kong SAR	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$293,911
Name and Address of Petitioner Forest Nominees Ltd. P.O. Box 328, St. Peter Port, Guernsey, Channel Islands, UK	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$323,666
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

X continuation sheets attached

Name of Debtor Phage Biotechnology Corporation

Case No. _____

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
 , Attorney-in-Fact Signature of Petitioner or Representative (State title) Shellac Limited Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Richard C. Ritter, Attorney in Fact Address of Individual _____ Bahnhofstrasse 26, CH-8022 Zurich Signing in Representative _____ Switzerland Capacity _____		
 , Attorney-in-Fact Signature of Petitioner or Representative (State title) Alex Catto Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Richard C. Ritter, Attorney in Fact Address of Individual _____ Bahnhofstrasse 26, CH-8022 Zurich Signing in Representative _____ Switzerland Capacity _____		
 , Attorney-in-Fact Signature of Petitioner or Representative (State title) Iain Little Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Richard C. Ritter, Attorney in Fact Address of Individual _____ Bahnhofstrasse 26, CH-8022 Zurich Signing in Representative _____ Switzerland Capacity _____		
PETITIONING CREDITORS		
Name and Address of Petitioner Shellac Limited, 2nd Floor, Sixty Circular Road, Douglas, Isle of Man, IM1 1SA, British Isles	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$386,652
Name and Address of Petitioner Alex Catto 81 Kinnerton St., London, SW IX 8 ED, United Kingdom	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$73,560
Name and Address of Petitioner Iain Little Pfarrgasse 36, 8704, Herrliberg, Switzerland	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$14,745
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

 continuation sheets attached

TRANSFER OF CLAIM		
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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
x _____, Attorney-in-Fact		
Signature of Petitioner or Representative (State title) Colin Abraham		
Name of Petitioner	Date Signed	
Name & Mailing Address of Individual Signing in Representative Capacity	Richard C. Ritter, Attorney in Fact Bahnhofstrasse 26, CH-8022 Zurich	Switzerland
x _____, Attorney-in-Fact		
Signature of Petitioner or Representative (State title) Pang Yen Chen		
Name of Petitioner	Date Signed	
Name & Mailing Address of Individual Signing in Representative Capacity	Richard C. Ritter, Attorney in Fact Bahnhofstrasse 26, CH-8022 Zurich	Switzerland
x _____, Attorney-in-Fact		
Signature of Petitioner or Representative (State title) Colin MacNab		
Name of Petitioner	Date Signed	
Name & Mailing Address of Individual Signing in Representative Capacity	Richard C. Ritter, Attorney in Fact Bahnhofstrasse 26, CH-8022 Zurich	Switzerland
PETITIONING CREDITORS		
Name and Address of Petitioner Colin Abraham 35/14 Millar Crescent, Edinburgh, EH10 5HQ, United Kingdom	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$72,981
Name and Address of Petitioner Pang Yen Chen Level 13, HSBC Main Building, 1 Queen's Road Central, HK SAR	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$74,877
Name and Address of Petitioner Colin MacNab 28 Hermitage Gardens, Edinburgh, EH10, United Kingdom	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$93,420
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

X continuation sheets attached

Name of Debtor Phage Biotechnology Corporation

Case No. _____

TRANSFER OF CLAIM		
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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<u>x</u> _____, Attorney-in-Fact		
Signature of Petitioner or Representative (State title) <u>Robert & Katrina Chanson</u>		
Name of Petitioner	Date Signed	
Richard C. Ritter, Attorney in Fact Name & Mailing Address of Individual Bahnofstrasse 26, CH-8022 Zurich Signing in Representative Capacity		
<u>x</u> _____, Attorney-in-Fact		
Signature of Petitioner or Representative (State title) <u>Lalique Holdings</u>		
Name of Petitioner	Date Signed	
Richard C. Ritter, Attorney in Fact Name & Mailing Address of Individual Bahnofstrasse 26, CH-8022 Zurich Signing in Representative Capacity		
<u>x</u> _____, Attorney-in-Fact		
Signature of Petitioner or Representative (State title) <u>Fabio Pelli</u>		
Name of Petitioner	Date Signed	
Richard C. Ritter, Attorney in Fact Name & Mailing Address of Individual Bahnofstrasse 26, CH-8022 Zurich Signing in Representative Capacity		
PETITIONING CREDITORS		
Name and Address of Petitioner <u>Robert & Katrina Chanson</u> <u>Ackersteinstrasse 45, 8049 Zurich, Switzerland</u>	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim <u>\$29,441</u>
Name and Address of Petitioner <u>Lalique Holdings</u> <u>35A Regent Street, Belize City, Belize</u>	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim <u>\$75,286</u>
Name and Address of Petitioner <u>Fabio Pelli</u> <u>Pflugsteinstrasse 67, CH-8703 Erlenbach, Switzerland</u>	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim <u>\$74,949</u>
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

X continuation sheets attached

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Name of Debtor Phage Biotechnology Corporation

Case No. _____

TRANSFER OF CLAIM		
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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<input checked="" type="checkbox"/> _____, Attorney-in-Fact Signature of Petitioner or Representative (State title) Russel Earl Wayne Lotherington		
Name of Petitioner Name & Mailing Address of Individual Signing in Representative Capacity	Date Signed Richard C. Ritter, Attorney in Fact Bahnhofstrasse 26, CH-8022 Zurich	
<input checked="" type="checkbox"/> _____, Attorney-in-Fact Signature of Petitioner or Representative (State title) Jonathan Bonsey		
Name of Petitioner Name & Mailing Address of Individual Signing in Representative Capacity	Date Signed Richard C. Ritter, Attorney in Fact Bahnhofstrasse 26, CH-8022 Zurich	
<input checked="" type="checkbox"/> _____, Attorney-in-Fact Signature of Petitioner or Representative (State title) Paul Murray		
Name of Petitioner Name & Mailing Address of Individual Signing in Representative Capacity	Date Signed Richard C. Ritter, Attorney in Fact Bahnhofstrasse 26, CH-8022 Zurich	
PETITIONING CREDITORS		
Name and Address of Petitioner Russel Earl Wayne Lotherington Allsorts Habit Creation, 2 Rue de Belgrade, 75007 Paris, France		Nature of Claim Money Loaned, with Accrued Interest Amount of Claim \$29,842
Name and Address of Petitioner Jonathan Bonsey 9 Taman Serasi, 0815 Botanic Graden View, Singapore 257720		Nature of Claim Money Loaned, with Accrued Interest Amount of Claim \$72,064
Name and Address of Petitioner Paul Murray 501 Princes Building, Central, Hong Kong SAR		Nature of Claim Money Loaned, with Accrued Interest Amount of Claim \$117,652
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

 continuation sheets attached

BS (Official Form 5) (12/07) – Page 8

Name of Debtor Phage Biotechnology Corporation

Case No. _____

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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
x _____, Attorney-in-Fact		
Signature of Petitioner or Representative (State title) Lindsey Fuller		
Name of Petitioner Richard C. Ritter, Attorney in Fact Name & Mailing Address of Individual Signing in Representative Capacity	Date Signed Bahnhofstrasse 26, CH-8022 Zurich Switzerland	
x _____, Signature of Attorney _____ Date _____		
Name of Attorney Firm (If any) Address Telephone No.		
x _____, Signature of Attorney _____ Date _____		
Name of Attorney Firm (If any) Address Telephone No.		
x _____, Signature of Attorney _____ Date _____		
Name of Attorney Firm (If any) Address Telephone No.		
PETITIONING CREDITORS		
Name and Address of Petitioner Lindsey Fuller 12 William Dixon Bay, Winnipeg, Manitoba, R2GBJ4, Canada	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim \$30,470
Name and Address of Petitioner	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim
Name and Address of Petitioner	Nature of Claim Money Loaned, with Accrued Interest	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims \$5,080,227

continuation sheets attached